Date: February 06, 2025

Place: Kolkata

GREENPLY INDUSTRIES LIMITED

Registered Office: 'Madgul Lounge', 6th Floor, 23 Chetla Central Road, Kolkata - 700 027 Corporate Identification Number: L20211WB1990PLC268743

Phone: (033) 3051-5000, Website: www.greenply.com, E-mail: Investors@greenply.com

UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER **AND NINE MONTHS ENDED DECEMBER 31, 2024**

The Board of Directors of Greenply Industries Limited ("the Company") at its meeting held on February 06, 2025 has approved the un-audited standalone and consolidated financial results for the guarter and nine months ended December 31, 2024, in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The aforementioned financial results along with the limited review reports of the Statutory Auditors have been posted on the Company's website at https://www.greenply.com/investors and can be accessed by scanning the QR code.

> By Order of the Board For GREENPLY INDUSTRIES LIMITED

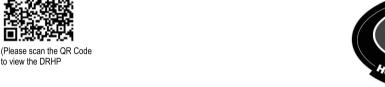
> > Sd/-Sanidhya Mittal Joint Managing Director [DIN: 06579890]

Note: The above intimation is in accordance with Regulation 33 read with Regulation 47(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

S IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OR CURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH APTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")









SHRINGAR HOUSE OF MANGALSUTRA LIMITED

Our Company was originally incorporated as 'Shringar House of Mangalsutra Private Limited', a private limited company under the erstwhile Companies Act, 1956 at Mumbai, Maharashtra, pursuant to a certificate of incorporation dated January 02, 2009, issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). Thereafter, our Company was converted into a public limited company pursuant to a special resolution passed by our Shareholders as on November 30, 2024 and consequently, the name of our Company was changed to 'Shringar House of Mangalsutra Limited'. A fresh certificate of change of name, consequent upon conversion to a public limited company was issued by registrar of companies, central processing centre, Manesai Haryana on December 11, 2024. For details of change in the name and registered office of our Company, see "History and Certain Corporate Matters" on page 197 of the Draft Red Herring Prospecius dated February 5, 2025 ("DRHP").

Registered Office: Unit No. B-1, Lower Ground Floor, Jewel World (Cotton Exch Bldg), 175, Kalbadevi Rd, Bhuleshwar, Mumbai – 400 002, Maharashtra, India; Telephone: +91 90044 29107; Contact Person: Rachit S Sinha, Company Secretary and Compliance Officer; E-mail: cs@shringar.ms; Website: www.shringar.ms; Corporate Identity Number: U36911MH2009PLC18930

OUR PROMOTERS: CHETAN N THADESHWAR, MAMTA C THADESHWAR, VIRAJ C THADESHWAR AND BALRAJ C THADESHWAR

INITIAL PUBLIC OFFERING OF UP TO 24,300,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF SHRINGAR HOUSE OF MANGALSUTRA LIMITED ("OUR COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [●] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ [●] MILLION ("ISSUE"). THE ISSUE COMPRISES A FRESH ISSUE OF UP TO 24,300,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION ("FRESH ISSUE"). THE ISSUE SHALL CONSTITUTE [●] % OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THIS ISSUE INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹[●] (CONSTITUTING UP TO [●]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL) FOR PURCHASE BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE ISSUE LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WOULD CONSTITUTE [●]% AND [●]%, RESPECTIVELY, OF OUR POST-ISSUE PAID-UP EQUITY SHARE CAPITAL. OUR COMPANY, IN CONSULTATION WITH THE BRLM, MAY OFFER A DISCOUNT OF UP TO [●]% (EQUIVALENT TO ₹[●] PER EQUITY SHARE) TO THE ISSUE PRICE TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT").

THE FACE VALUE OF EQUITY SHARES IS ₹ 10 EACH. THE ISSUE PRICE IS [●] TIMES THE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT AND THE EMPLOYEE DISCOUNT, IF ANY, WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF 💽. AN ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF 💽, A HINDI NATIONAL DAILY NEWSPAPER AND ALL EDITION

OF [+]. A MARATHI NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED, WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED (THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS"). In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with Book Running Lead Manager, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of one (1) Working Day, subject to the Bid/Issue Period not

exceeding ten (10) Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the Book Running Lead Manager and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable. The Issue is being made through the Book Building process in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended, read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made through the Book Building Process, in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (the "QIBs" and such portion, "QIB Portion"), provided that our Company, in consultation with the BRLM, may allocate up to 60% of the QIB Category to Anchor Investors, on a discretionary basis in accordance with SEBI ICDR Regulations (the "Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors. In the event of under-subscription, or nonallocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs Further, (a) not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Bidders (out of which one third shall be reserved for Bidders with Bids exceeding ₹ 2,00,000 and up to ₹ 10,00,000 and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 10,00,000) and (b) not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or

above the Issue Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Issue Price. All potential Bidders other than Anchor Investors, are mandatorily required to participate in the Issue through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBAAccount (as defined hereinafter) and UPI ID in case of UPI Bidders (defined hereinafter), which will be blocked by the Self Certified Syndicate Banks ("SCSBs") or the Sponsor Bank(s), as the case may be, to the extent of their respective Bid Amounts. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For further details, please see "Issue Procedure" on page 341 of the DRHP. This public announcement is being made in compliance with of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals,

market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and has filed the DRHP dated February 5, 2025 with Securities and Exchange Board of India ("SEBI") on February 6, 2025 and Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the websites of SEBI at

www.sebi.gov.in, the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, website of the Company at www.shringar.ms and the website of the Book Running Lead Manager to the Issue i.e., Choice Capital Advisors Private Limited at www.choiceindia.com/merchant-investment-banking ("BRLM"). Our Company hereby invites the members of the public to give comments on the DRHP dated February 5, 2025 filed with SEBI and the Stock Exchanges with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments sent to SEBI and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLM at its address mentioned herein. All comments must be received by SEBI and/or the Company and/or the BRLM and/or the Company Secretary and Compliance Officer of our Company in relation to the Issue on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity-related securities involves a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended of approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" beginning on page 31 of the DRHP Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHF

from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the Stock Exchanges. The liability of the members of our Company is limited by shares. For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 197 of the DRHP.

For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them, see "Capital Structure" on page 84 of the DRHP. **BOOK RUNNING LEAD MANAGER**

Choice

Choice Capital Advisors Private Limited Sunil Patodia Tower, Plot No. 156-158, JB Nagar, Andheri (East), Mumbai – 400 099, Maharashtra, India Tel: +91 22 6707 9999/7919: E-mail: shoml.ipo@choiceindia.com Website: www.choiceindia.com/merchant-investment-banking

Investor grievance e-mail: investorgrievances_advisors@choiceindia.com Contact Person: Nimisha Joshi/Anui Killa

SEBI Registration No.: INM000011872

Place : Mumbai

Date: February 06, 2025

MUFG MUFG Intime India Private Limited

(formerly known as Link Intime Private Limited) C-101, 1st Floor, 247 Park, L.B. S. Marg, Vikhroli (West), Mumbai – 400 083, Maharashtra, India Telephone: +91 81081 14949; E-mail: shringarhouse.ipo@linkintime.co.in Investor grievance e-mail: shringar.ipo@linkintime.co.in: Website: www.linkintime.co.in Contact Person: Shanti Gopalkrishnan: SEBI Registration No.: INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

SHRINGAR HOUSE OF MANGALSUTRA LIMITED On behalf of the Board of Directors

Rachit S Sinha

SHRINGAR HOUSE OF MANGALSUTRA LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public Issue of its Equity Shares and has filed the DRHP dated February 5, 2025 with SEBI on February 6, 2025 and Stock Exchanges. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com, website of the Company i.e. www.shringar.ms and the website of the BRLM, i.e., Choice Capital Advisors Private Limited at www.choiceindia.com/merchant-investment-banking. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 31 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision, and should instead rely on the RHP, for making investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions as defined in, and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made

योनो 2.0 इन्फ्रा विभाग, ग्लोबल आईटी सेन्टर, तीसरी मंजिल, सी विंग, सेक्टर 11, सीबीडी बेलापुर, नवी मुंबई - 400614 टेलीफोन: 022-27535751, मेल: ramesh.babu4@sbi.co.in: t.v.s.raghavendra.rag@sbi.co.in: वेबसाइट: w

आरएफपी नं.: SBI/GITC/YONO2.0/2024/2025/1277 भारतीय स्टेट बैंक द्वारा योनो 2.0 कमांड सेंटर, तीसरी मंजिल, जीआईटीसी में स्थापित 12(6x2) स्क्रीन वीडियो वॉल, कंट्रोलर, एडमिन कंसोल और अन्य संबंधित उपकरणों की खरीद, स्थापना, कमीशनिंग और रखरखाव के लिए पात्र बोलीदाताओं से बोलियां आमंत्रित की जाती है. विस्तृत जानकारी के लिए, कृपया बैंक की वेबसाइट https://www.sbi.co.in प्रोक्योरमेंट न्यूज एवं ई-प्रोक्योरमेंट एजेन्सी पोर्टल https://etender.sbi/SBI/ पर

आरएफपी के डाउनलोड का आरंभ : 07.02.2025 को 15:30 बजे से बोलियां जमा कराने की अंतिम तिथि व समय : 28.02.2025 को 15:30 बजे तक योनो 2.0 इन्फ्रा विभाग

> BEFORE THE NATIONAL COMPANY LAW TRIBUNAL BENCH, AT MUMBAI

C.P.(CAA)/30(MB)2025 in C.A.(CAA)/214(MB)2024 In the matter of the Companies Act, 2013

In the matter of Section 230 to Section 232 of the Companies Act. 2013 and

other applicable provisions of the Companies Act, 2013 read with Companie (Compromises, Arrangements and Amalgamations) Rules, 2016

In the matter of Scheme of Amalgamation of Welspun One Logistics Parks Development Management Private Limited ('the Transferor Company') with Welspun One Private Limited ('the Transference Company') and their respective shareholders

Welspun One Logistics Parks Development Management Private Limited, a company incorporated under the) applicable provisions of the Companies Act, 2013 and) having its registered office at Welspun House, Kamala Mills Compound, Lower Parel, Mumbai – 400013

First Petitioner Company CIN: U74999MH2020PTC351601

Welspun One Private Limited, a company incorporated under the applicable provisions of the Companies Act, 2013 having its registered office at Welspun House, Kamala Mills Compound, Lower Parel, Mumbai – 400013

Second Petitioner Compan

CIN: U63090MH2019PTC326946 **NOTICE OF PETITION**

A petition under Section 230 read with Section 232 of the Companies Act, 2013 and othe applicable provisions of the Companies Act, 2013, for the Scheme of Amalgamation of Welspun One Logistics Parks Development Management Private Limited ('the Transferc Company') with Welsoun One Private Limited ('the Transferee Company') and their respective shareholders was presented to the Hon'ble National Company Law Tribunal, Mumbai Bench and vide the order dated 27th day of January 2025, the said petition is now fixed for hearing hefore National Company Law Tribunal, Mumbai Bench-Lon 7th day of March 2025.

Any person desirous of supporting or opposing the said petition should send to the advocate of the Petitioner Companies, notice of his intention, signed by him or his advocate, with his name and address, so as to reach the professional for the Petitionel Companies not later than 'two days' before the date fixed for the hearing of the Petition Where he seeks to oppose the Petition, the grounds of opposition or a copy of his affiday shall be furnished with such notice.

A copy of the Petition will be furnished by the undersigned to any person requiring the sam on payment of the prescribed charges for the same

Place: Mumbai Date: 6th February 2025

CA Harsh C. Ruparelia **Professional for the Petitioner Companie** ICAI Membership No. 16017 1804, 18th Floor, Anmol Pride, Opp. Patel Auto, S.V. Road Goregaon (West), Mumbai - 400 104 Email ID: harsh@arch-associates.com



Cummins India Limited

Regd. Office: Cummins India Office Campus, ower A, 5th Floor, Survey No. 21, Balewadi, Pune 411 045, Maharashtra, India (CIN: L29112PN1962PLC012276) : (020) 67067000 Fax: (020) 67067015. Website: www.cumminsindia.com Email: cil.investors@cummins.com

Notice of Record Date for Interim Dividend for Financial Year 2024-25

Notice is hereby given that the Board of Directors of Cummins India Limited (Company) at their meeting held on February 05, 2025 has declared an Interim Dividend of Rs. 18/- per equity share i.e.@900% on equity share of face value Rs. 2/- each fully paid, for the financial year 2024-25. The Company has further fixed Friday, February 14, 2025 as the record date to determine eligible shareholders entitled to receive the interim dividend declared. The said Interim Dividend will be paid by March 03, 2025.

Pursuant to SEBI Circular nos. SEBI/HO/MIRSD/POD-1/P/CIR/2023/181 dated November 17, 2023 & SEBI/HO/MIRSD/MIRSD-POD-1/P/CIR/2023/37 dated March 16, 2023 (now rescinded due to issuance of Master Circular dated May 07, 2024) ("SEBI Circulars") this is to inform that Members holding shares in dematerialized mode, who have not registered/updated their KYC details such as email addresses, mobile numbers, nominee details, address with PIN code, are requested to update the same by contacting their Depository Participants with whom they maintain their Demat accounts.

Members holding shares in physical mode, who have not egistered/updated their KYC details such as PAN, email address, bank details, and mobile number, address with pin code, nominee details are requested to register/update the same by clicking on https://linkintime.co.in/ or by writing to the Company at cil.investors@cummins.com or to MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited) ("RTA") at rnt.helpdesk@linkintime.co.in along with details of folio number, self-attested copy of PAN card and providing other required documents. The formats for Nomination and Updation of KYC details viz; Forms ISR-1, ISR-2, ISR-3, SH-13, SH-14 and SEBI circulars are available on the website of RTA at https://linkintime.co.in/ → Resources →Downloads → KYC → Formats for KYC, the same can also be accessed by clicking on https://liiplweb.linkintime.co.in/KYC-downloads.html.

Members may note that pursuant to Finance Act, 2020, as amended, dividend income will be taxable in the hands of Members, and the Company is required to deduct tax at source from the dividend paid to Members at the prescribed rates. For Resident Members, taxes shall be deducted at source under Section 194 of the Income Tax Act, 1961, as follows:

	Share	cholders having valid PAN	10% or as notified by the Government of India
	not lii unde the p	cholders not having PAN / valid PAN / PAN need with Aadhaar or shareholders who fall the category of "Specified Person" as per rovisions of section 206AB of the Income ct, 1961	20% or as notified by the Government of India

Pursuant to the SEBI Circulars, kindly note that w.e.f. April 01, 2024, the Dividend will be paid only through electronic mode to the Members who have updated their KYC details (including bank account details) against their folios. In the absence of KYC details, the Company shall withhold the dividend. This dividend shall be released through electronic credit to the concerned shareholder upon successful updation of KYC as per the aforesaid SEBI Circulars.

The tax will not be deducted on amount paid to the resident individual shareholder with PAN, if the total dividend to be received by him/her including this dividend payment during Financial Year 2024-25 does not exceed Rs. 5,000 and also in the case where the Member provides a yearly declaration in Form No. 15G/15H, to avail the benefit of non-deduction of tax at source. Members are requested to submit the same on https://liiplweb.linkintime.co.in/formsreg/submission-of-form-15g-15h.html and also email the same at <u>cumminsdivtax@linkintime.co.in</u>.

Non-resident Members can avail beneficial rates under the tax treaty between India and their country of residence. Such Members will have to submit a selfattested copy of PAN card, No Permanent Establishment Declaration, Beneficial Ownership Declaration, Tax Residency Certificate. Form 10F, any other document which may be required to avail the tax treaty benefits on the RTA's email id at cumminsdivtax@linkintime.co.in.

Email communication regarding Deduction of Tax at Source and instructions for relevant form submission has been sent to the registered mail id of Members on February 04, 2025.

A Copy of the notice is also available on the website of the Company at www.cumminsindia.com.

> For Cummins India Limited Vinava A. Joshi Company Secretary &

Place: Pune Date: February 05, 2025 Compliance Officer